

Care Clarity & Review Sheet

Put the report, the real-life picture, and the decision you need in one place. This is not a scorecard or complaint form - use only the sections that fit.

1. WHAT THIS REVIEW IS ABOUT

CHECK THE CLOSEST REASON FOR USING THIS SHEET

- | | |
|--|---|
| ☐ I am deciding whether continuing still makes sense. | ☐ The progress report does not match home life. |
| ☐ Something about a session or handoff concerns me. | ☐ I do not understand the goals, data, or purpose. |

THE GOAL, SESSION, REPORT, OR DECISION I WANT REVIEWED

2. PUT THE TWO PICTURES SIDE BY SIDE

WHAT I WAS TOLD OR WHAT THE REPORT SHOWS

ONE CONCRETE EXAMPLE

WHAT I SEE AT HOME OR AFTER SESSIONS

ONE CONCRETE EXAMPLE

3. NAME WHAT HAS ACTUALLY CHANGED

BETTER OR MORE POSSIBLE NOW

UNCHANGED OR STILL COSTLY

WORSE, NEW, OR MORE CONCERNING

4. THE GAP I NEED EXPLAINED - AND THE DECISION I NEED NEXT

CHECK ANY THAT FIT

- | | | |
|--|--|--|
| ☐ Progress appears in sessions but not in daily life. | ☐ The goal or measure is not clear to me. | ☐ The family priority is missing or too small. |
| ☐ A session event or handoff needs a factual explanation. | ☐ The current schedule or family cost may not be sustainable. | ☐ I need options before deciding what happens next. |

COMPLETE ONE SENTENCE: THE GAP I NEED EXPLAINED IS...

CHECK THE DECISION OR CLARITY YOU NEED

- | | | |
|---|---|---|
| ☐ Explain the data and goal in plain language. | ☐ Explain why session and home look different. | ☐ Review whether the current priority should change. |
| ☐ Review the session concern and tell me what was found. | ☐ Explain the available options and tradeoffs. | ☐ Name who owns the next step and the timeline. |

5. LEAVE WITH A NEXT STEP

PERSON / ROLE RESPONSIBLE

WHAT HAPPENS NEXT

DATE I SHOULD HEAR BACK